

### **Customer Care Technical Support Career Ladder**

Reports To:	Division: Corporate
FLSA Classification:	Department: Customer Care
EEOC Category:	Grade:
Date:	Approved By:

## **Job Description: Customer Care**

- The Customer Care vision is to positively impact our customers experience with every interaction they have with Duke; before, during and after the sale.
- We will improve our reputation and further the Purpose, Vision and Values of the company and increase the likelihood of repeat business.
- We will apply our product, customer, and problem solving experience to resolve our customer's needs rapidly and in keeping with the represented Value Streams strategies.

### **Functional Area: Customer Care Technical Support**

The Technical Support team has the responsibility for delivering first in performance of our customers' technical needs. This includes; problem solving, field service support and customer service processes. Required skills include:

- a. Ability to effectively handle customer-related complaints and issues
- b. Strong customer negotiation skills
- c. Ability to tolerate interruptions
- d. Ability to adhere to a strict timeline
- e. Ability to check others' work for accuracy
- f. Ability to interact with customers effectively and build rapport
- g. Ability to manage time effectively
- h. Ability to pay close attention to detail

## Responsibilities

	Associate	TSR	Senior	Specialist	Lead
Call management, trouble shoot problems	X	X	X	X	X
Call management, coordinate resolution	X	X	X	X	X
Call management, record customer interactions	X	X	X	X	X
Customer service, problem solving	X	X	X	X	X
Customer service, Dealer, REPS and ASA Support		X	X	X	X
New product support, serviceability analysis and input			X	X	X
New product support, testing and validation				X	X
Field support, installation, and onsite tech support				X	X
Support value stream commercialization efforts				X	X
Direct team in support of department objectives					X

## **Essential Knowledge, Skills and Abilities**

	Associate	TSR	Senior	Specialist	Lead
Proficient in Microsoft Office	X	X	X	X	X
Excellent written and verbal communication proficiency	X	X	X	X	X
Proficient in EPICOR, ERP platforms	X	X	X	X	X
Understanding of the Mitel phone system	X	X	X	X	X
Proficient in Salesforce, CRM platforms	X	X	X	X	X
Demonstrated technical aptitude	X	X	X	X	X
Base product knowledge	X	X	X	X	X
Ability to read floor plans and drawings		X	X	X	X
Strong customer negotiation skills		X	X	X	X
Expert product knowledge			X	X	X
Specialized product training					X
Technical certification including HVAC/refrigeration or				X	
related discipline or related expertise					

<sup>\*</sup>May fulfill multiple roles (Senior, Specialist, Lead) based on individual expertise and direction.

# **Education / Experience \*\***

	Education (min)	Experience (min)
Associate	0 yrs.	0 yrs.
TSR	1 yrs.	1 yrs.
Senior	2 yrs.	5 yrs.
Specialist*	2 yrs.	5 yrs.
Lead	2 yrs.	5 yrs.

<sup>\*</sup>Degree, certificate, field expertise required.

#### **Physical Job Requirements:**

- 1. Speaking to employees and customers.
- 2. Listening to employees and customers.
- 3. Sitting for extended periods of time.
- 4. Standing for continuous periods of time without being able to leave the work area.
- 5. Lifting (raising or lowering objects).
- 6. Pulling and/or pushing (exerting up to 10 pounds on a regular basis so that the object is moved to or away from the employee).
- 7. Carrying objects (in arms or on shoulders).
- 8. Grasping (applying pressure to objects).
- 9. Reaching (extending hands and arms in any direction).
- 10. Stooping and crouching (bending downward and forward).
- 11. Feeling (perceiving attributes of objects such as size, shape, temperature, or texture).

#### Mental and Visual Job Requirements:

- 1. Clarity of vision at 20 inches or less.
- 2. Clarity of vision at 20 feet or more.
- 3. Ability to bring objects into sharp focus.
- 4. Ability to identify and distinguish colors.
- 5. Ability to judge distance and space relationships.
- 6. Ability to learn and comprehend instructions and orientation to the job.
- 7. Ability to concentrate attention on task at hand for extended periods of time.

## **Workplace Environmental Conditions:**

<sup>\*\*</sup> Relevant education, relevant experience and performance will be considered together.

- 1. Typical office environment and development lab environment.
- 2. Occasionally subject to sufficient noise to cause the worker to shout in order to heard above the ambient noise level.
- 3. Occasional exposure to oscillating movements (vibrations) of the extremities or whole body.
- 4. Occasional exposure to hazardous conditions: proximity to moving mechanical parts, electrical current, working on scaffolding and high places, explosives, exposure to high heat or exposure to chemicals.

Applicable Job Title	□ Associate	□ TSR	□ Senior TSR	□ Specialist	□ Lead
Employee Signa	ature and Date:				
Employee Print	ed Name:				
Supervisor Sigr	nature and Date:				